

# Wellbore Strengthening

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An SPE Applied Technology Workshop



## Borehole Strengthening and Stability

- To address various technological issues related to borehole strengthening and stability
- Limitations of current technologies and direction of potential future development
- Subject experts from various disciplines – presentations, discussions

79 participants from 8 countries – Europe, North & South Americas

Mechanical, Chemical, Thermal Aspects ← Rock Mechanics, Hydraulic Fracturing, Drilling Fluids

Fluids Design & Issues ← Drilling Fluids

Field Applications, Theoretical Aspects



## Outline

- What is wellbore strengthening
- Means
  - Mechanical
  - Thermal
- Some theoretical aspects
- Possible mechanisms
- Laboratory and Field Observations
- Gaps
- Summary



## What is wellbore strengthening

A procedure to widen the operating mud window by

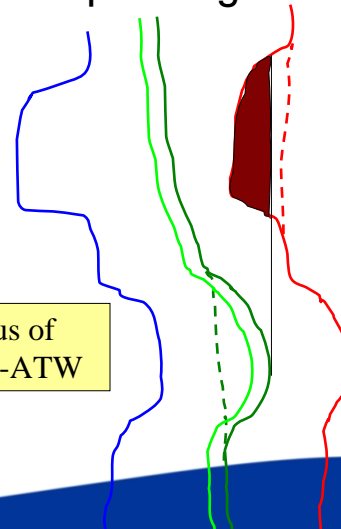
Increasing the shear strength

↓  
Reduce minimum mudweight required to keep hole open

Increasing the near-wellbore compressive tangential stress

↓  
Increase the maximum mudweight prior to fracture initiation

Focus of SPE-ATW



## Means to strengthen wellbores

### Mechanical

- Plug pores to prevent seepage losses, impermeable zone near wellbore
- Increase compressive tangential stresses in near-wellbore region

### Thermal

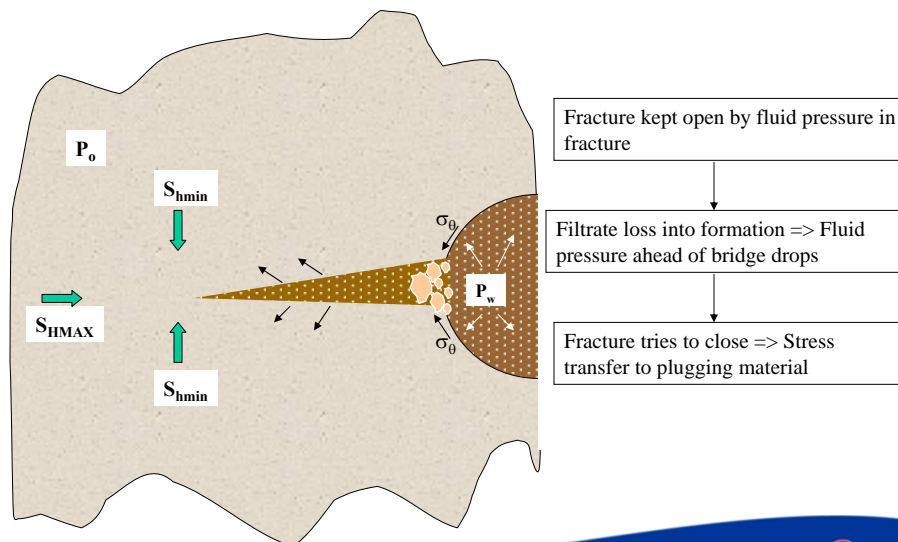
- Thermal gradient between drilling fluid and formation

### Chemical

- Chemical potential gradient towards the wellbore
- OBMs – capillary pressure threshold



## Mechanical Means



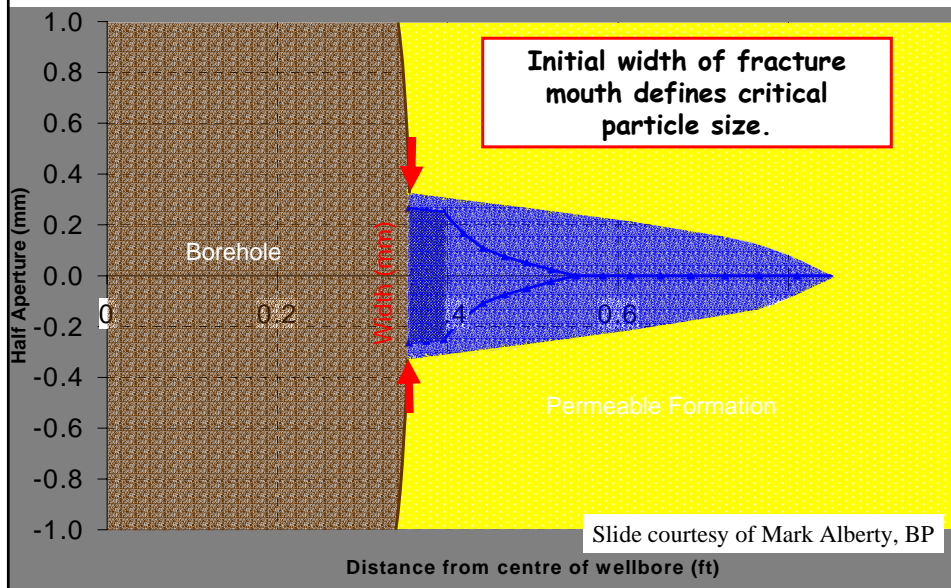
## Mechanical Means (Cont.)

### Key Criteria

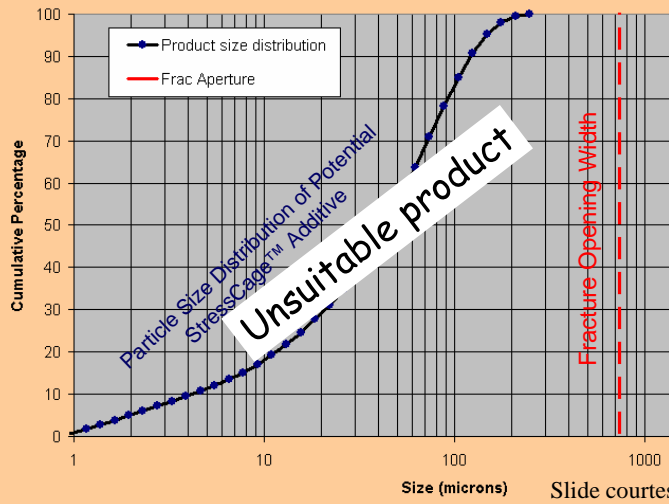
- Create a 'bridge', i.e., plug the fracture close to the wellbore
- Bleed the pressure of the fluid in the fracture after plugging it, i.e.
  - No fluid flux into the fracture
  - Permeable formation
- Correct range of particles in mud => ability to predict fracture width



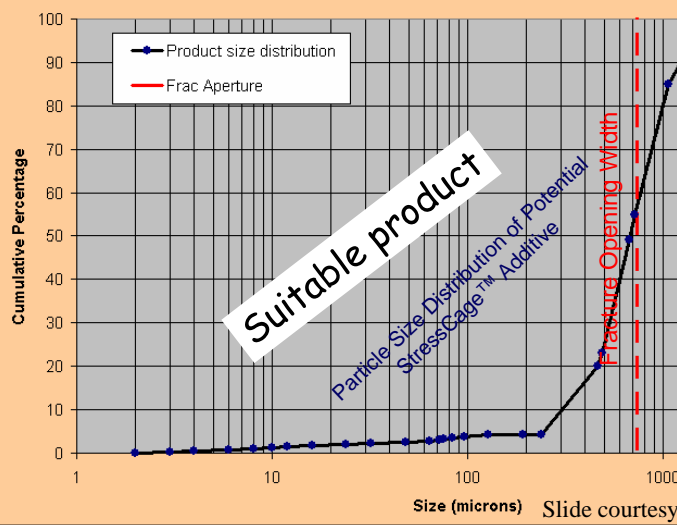
## Numerical Models - Fracture Width



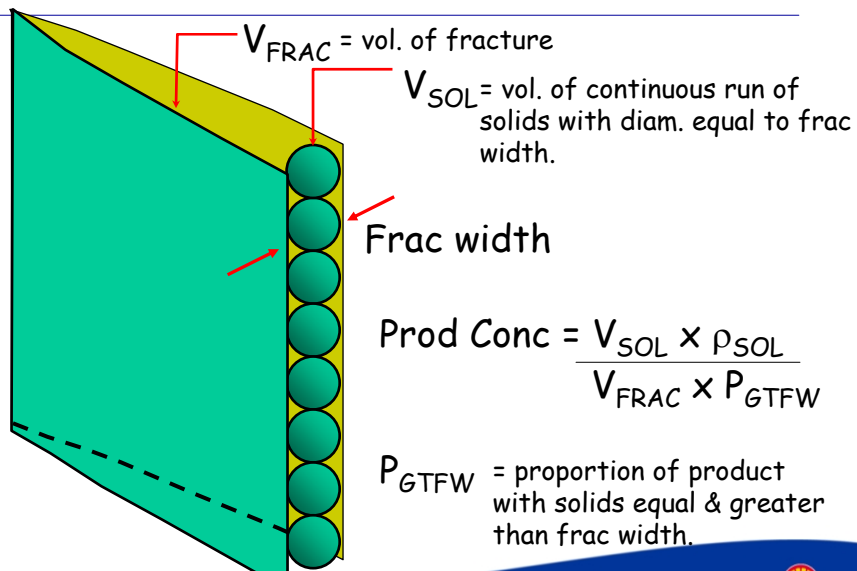
# Product Selection



# Product Selection



## Product Concentration



Slide courtesy of Mark Alberty, BP



## Theoretical Aspects

Near wellbore effective tangential stress :

$$\sigma'_{\theta\theta}{}^{\min} = 3S_{hmin} - S_{Hmax} - P_w - P_{nw}$$

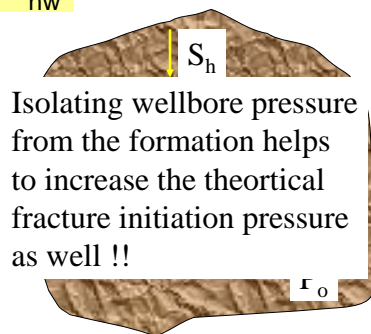
Impermeable Case ( $P_{nw} = P_o$ )

$$\sigma'_{\theta\theta}{}^{\min} = 3S_{hmin} - S_{Hmax} - P_w - P_o$$

>

Permeable Case ( $P_{nw} = P_w$ )

$$\sigma'_{\theta\theta}{}^{\min} = 3S_{hmin} - S_{Hmax} - 2P_w$$



## Laboratory Observations - Recap

DEA 13 JIP conducted at Drilling Research Labs in mid-80's

- Large sample size (1.5-in bore hole in a 30-in cube)
- Fractures initiation, reopening / extension
- FIP **were not different** for OBM and WBM
- FPP **lower** for high density OBM than for high density WBM
- Prevention is better than remediation
  - CaCO<sub>3</sub> effective in plugging fractures
  - Fibers not tested, "graphitic" LCM materials not available
- Mechanism - Fracture tip "screen-out"
- Morita et al, SPE 20409



## Laboratory Experiments - Recap

GPRI 2000 : Minimizing Lost Circulation in Synthetic Muds

*Members: Shell, BP, Texaco, Marathon,  
Chevron, Statoil, Norsk Hydro,  
Halliburton/Baroid, MI, INTEQ*

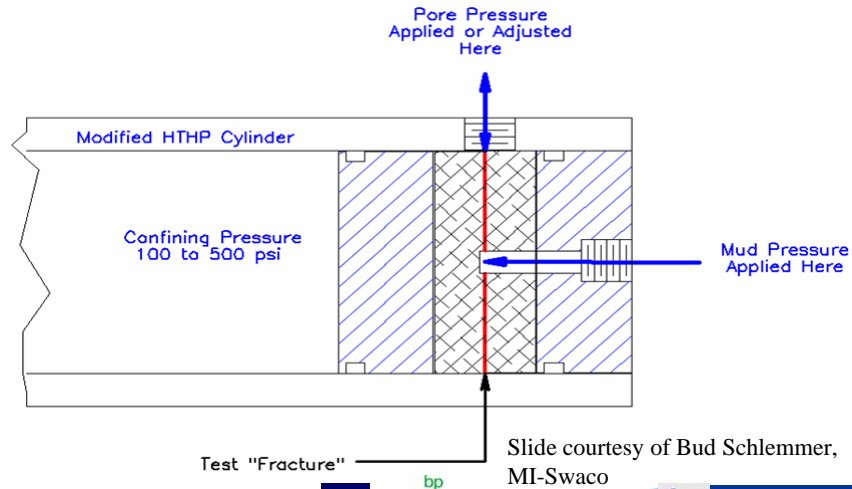
Shell Test System

- Small sample size (4-in diameter)
  - ◆ fractures all the way through upon initiation
  - ◆ reopening pressures (only) used for evaluation
  - ◆ no fracture tip screen-out possible.



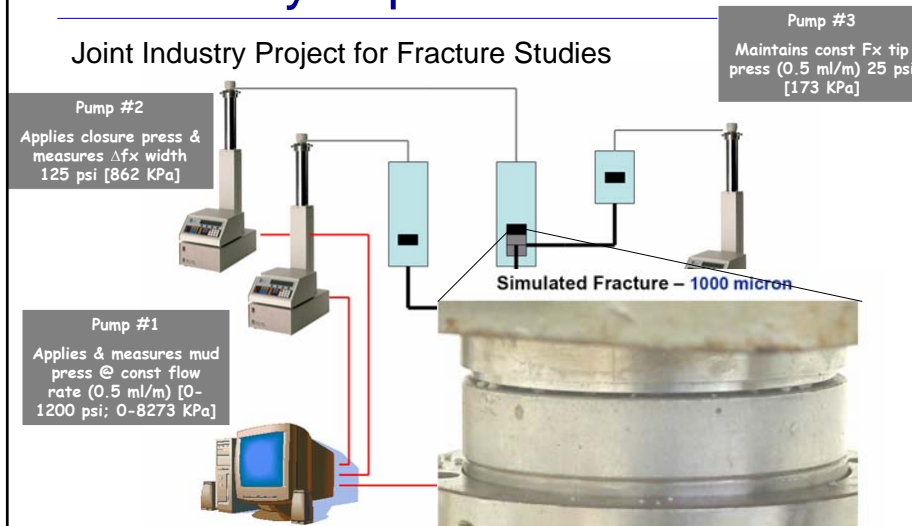
# Laboratory Experiments - Current

## Joint Industry Project for Fracture Studies



# Laboratory Experiments - Current

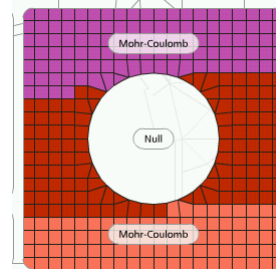
## Joint Industry Project for Fracture Studies



## JIP for Fracture Studies- Development of Mathematical Model

Build an analytical solution for the stresses near the wellbore with a "two winged" fracture, based on the work by Carbonell (1995). This model is based on a "pressure boundary condition" (i.e., pressure inside the wellbore and inside the fracture).

Based on the previous work, try to obtain an analytical or semi-analytical solution for a "wellbore + two-winged fracture" with a rigid wedge at the mouths of the fracture.



Slide courtesy of Bud Schlemmer, MI-Swaco

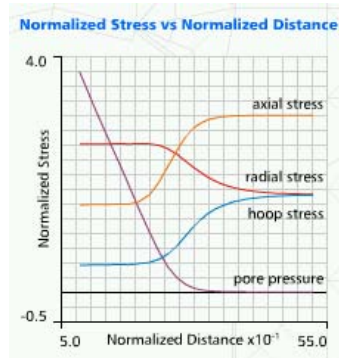


## JIP for Fracture Studies- Development of Mathematical Model

Two-dimensional continuum code for modeling soil, rock and structural behavior.

The formulation can accommodate large displacements and strains and non-linear material behavior, even if yield or failure occurs over a large area.

Dynamic Analysis - allows modeling of the full dynamic response of a system to be simulated in the time domain.

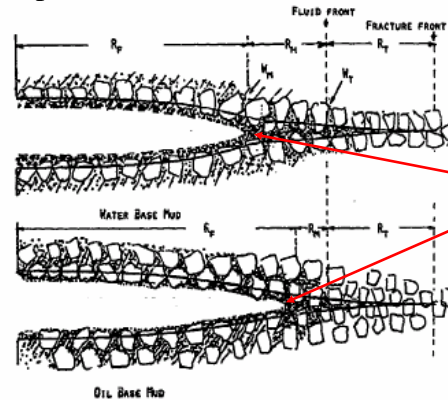


Slide courtesy of Bud Schlemmer, MI-Swaco



## Suggested Mechanisms

### Tip Screenout



In case of WBM,  
fluid cannot penetrate  
as close to the  
fracture tip as in case  
of OBM

Better 'tip-screenout'  
in case of WBM

Fig.5- Cross sectional view of mud cake formed around fracture tip.

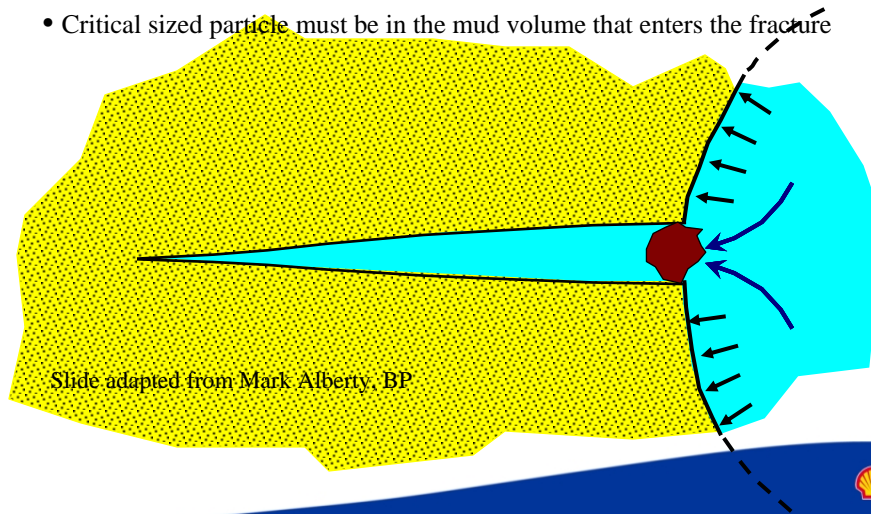
Morita et al, SPE 20409



## Suggested Mechanisms (Cont.)

### Plugging / Bridging

- Particle must wedge in the mouth of the fracture
- Critical sized particle must be in the mud volume that enters the fracture



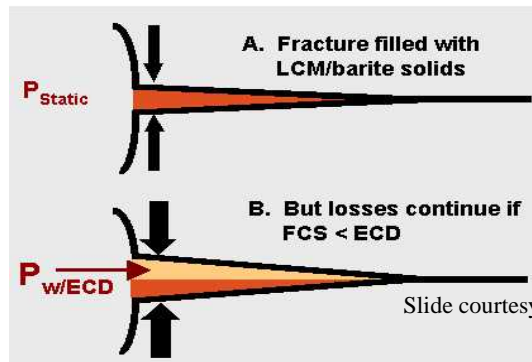
Slide adapted from Mark Alberty, BP



## Suggested Mechanisms (Cont.)

### SPE 92192 - Fred Dupriest

- Losses are not stopped by simple plugging
- Effective treatments must simultaneously isolate the tip and achieve adequate width so that  $FCS > ECD$



Slide courtesy of Ron Sweatman, Halliburton



## Field Observations

<u>Location</u>	<u>Before</u>	<u>After</u>	<u><math>\Delta</math> HPC</u>
GoM Shelf	13.5	>18.6	>5.1
GoM Miss. Canyon	12.4	13.4	1.0
GoM Miss. Canyon	15.5	15.8	0.3
S. Texas	17.6	22.8	5.2
S. Texas	16.1	18.4	2.3
S. Texas	18.0	18.6	0.6
S. Texas	16.2	17.2	1.0
S. Texas	15.0	18.0	3.0
S. Texas	14.0	14.7	0.7
S. Texas	16.0	16.8	0.8
California	16.5	>17.6	>1.1
Venezuela	13.8	>15.2	>1.4
Venezuela	<10.4	11.5	>1.1
Trinidad	14.7	16.7	2.0
Nigeria	16.2	16.8	0.6

Slide courtesy of Ron Sweatman, Halliburton

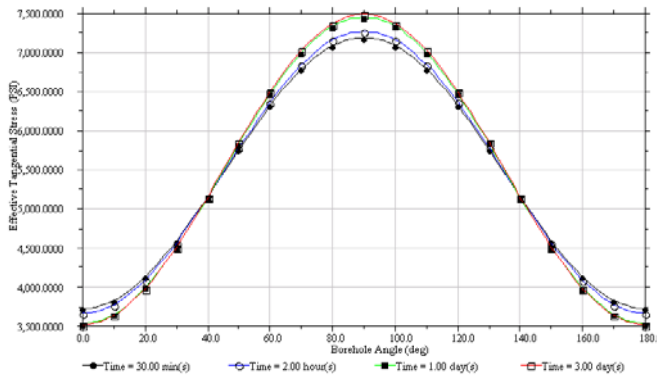


# Thermal Effect

Effective Tangential Stress Varying Borehole Angle

Model: Isotropic; Porothermoelastic; Impermeable;  
 Mud Temperature = 20.0 deg C  
 Formation Temperature = 0.0 deg C  
 Vertical Stress = 0.95 PSi/feet  
 Max Hor Stress = 0.80 PSi/feet  
 Min Hor Stress = 0.70 PSi/feet  
 Pore Pressure = 0.43 PSi/feet  
 Formation Permeability = 5.00E-05 md  
 Distance into formation (rR) = 1.00  
 Hole Angle = 0.00 deg, Azimuth = 0.00 deg  
 True Vertical Depth = 10000 feet  
 Mudweight = 10.22 lb/gal

~ 120 psi (0.2 ppg) increase in tangential stress by increasing mud temperature by 20 deg. C



$$\sigma_{\theta\theta}^{\Delta T} = (\alpha E \Delta T)/(1-\nu)$$

Method is suitable for stiff formations with high thermal expansion coefficient

The pore pressure induced by the differential expansion of the fluid and rock skeleton must dissipate first



# Gaps in the industry

- No consensus on interpretation of LOT plots to ascertain 'fracture gradient'
- Mechanism of 'wellbore strengthening' not clearly understood - tip screenout / plugging or both
- Models (semi-analytical, numerical) not calibrated extensively with laboratory and field data
- Fracture geometry and it's impact on near wellbore stresses need to be investigated further



## Summary

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- Mechanical means of increasing the maximum allowable mudweight
- Mechanisms suggested were tip screenout, plugging at the wellbore and a combination of both
- Numerical and experimental efforts to understand the mechanism and provide cost efficient solutions are underway
- A need to address current knowledge gaps

